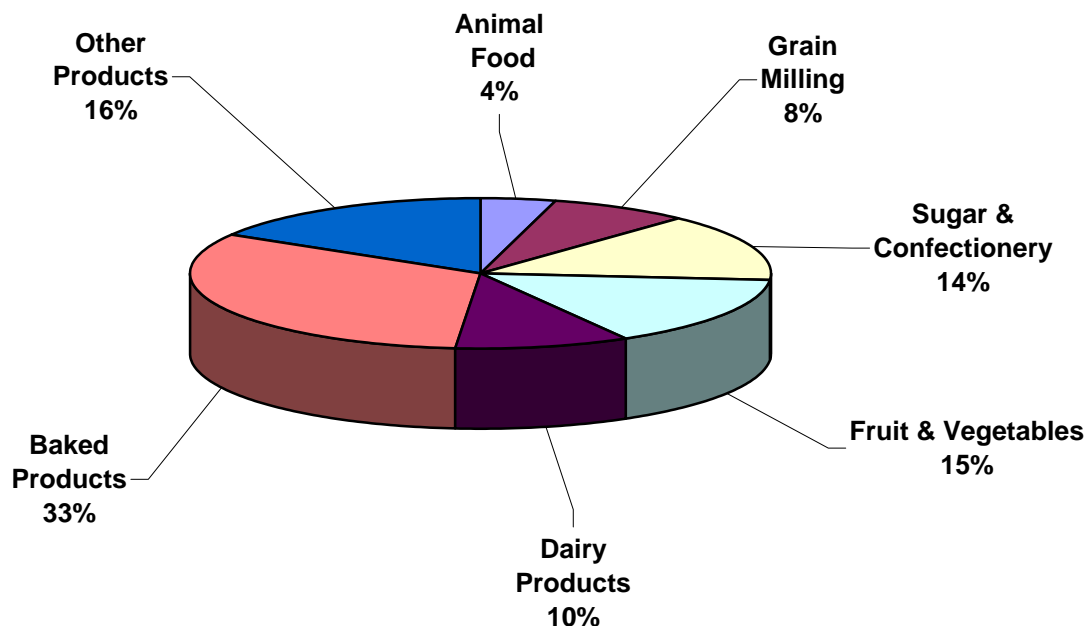


TENNESSEE'S FOOD MANUFACTURING INDUSTRY

	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>
Employment	35,800	36,000	35,900	35,100	34,300*
% Change	4.22	0.6	-0.43	-2.07	-2.25
Output (\$Millions)***	3,844	3,745	3,810	3,782**	3,748**
% Change	-0.39	-2.58	1.74	-0.73	-0.9
Avg. Wage (\$Thousands)	34.1	34.8	36.2	37.6	38.2
% Change	N/A	2.1%	4.0%	3.9%	1.6%
New Projects					
Number of Projects	0	1	0	1	1
Investment (\$Million)	0	25	0	16	1
New Jobs	0	200	0	50	30
Expansions					
Number of Projects	55	38	18	41	33
Investment (\$Million)	344.2	99.9	26.7	151.6	159.8
New Jobs	717	617	189	1,382	1,442
Exports (\$Million)	231.5	204.7	284.6	310.6	317.6
% Change	-29.4	-11.6	39	9.2	2.3

* Preliminary Data
 ** Forecast Data

EMPLOYMENT DISTRIBUTION



TOP TWENTY FOOD MANUFACTURERS

COMPANY	CITY	COUNTY	EMPLOYMENT
McKee Foods Corp	Collegedale	Hamilton	3795
Perdue Farms Inc	Monterey	Putnam	1694
Tyson Foods Inc	Union City	Obion	1300
Tyson Foods Inc	Shelbyville	Bedford	1200
Procter & Gamble Manufacturing	Jackson	Madison	1100
Interstate Brands Corp	Memphis	Shelby	850
Sara Lee Corp	Newbern	Dyer	850
Pilgrim's Pride Corp	Chattanooga	Hamilton	800
Kellogg Co	Memphis	Shelby	750
Lily White Foods Co	Knoxville	Knox	750
Mayfield Dairy Farms Inc	Athens	McMinn	620
Hershey Foods Corp	Memphis	Shelby	555
ConAgra Foods Inc	Newport	Cocke	500
Pictsweet Frozen Foods	Bells	Crockett	500
Pinnacle Foods Group Inc	Jackson	Madison	500
Koch Foods LLC	Morristown	Hamblen	450
Flowers Bakery	Crossville	Cumberland	400
Frito-Lay Inc	Pulaski	Giles	350
Interstate Brands Corp	Knoxville	Knox	350
Koch Foods	Morristown	Hamblen	350

*** The U.S. Department of Commerce, Bureau for Economic Analysis, is the single source for this data. The BEA has combined Food Manufacturing and Beverage and Tobacco Product Manufacturing into one dollar amount for both industries. Other data provided is for that specific industry.

Sources: U.S. Department of Labor, Bureau of Labor Statistics
The University of Tennessee, Center for Business and Economic Research
Tennessee Department of Economic and Community Development
Office of Trade and Industry Information, Manufacturing and Services, International Trade Administration,
U.S. Department of Commerce

Date Prepared: June 2006

Prepared By: TN Dept of Economic & Community Development, Research & Planning Division